

Nomor Surat	182/WBP/DIR/2024
Nama Perusahaan	PT Waskita Beton Precast Tbk.
Kode Emiten	WSBP
Lampiran	1
Perihal	Fakta Material atas Lelang Aset (Asset Disposal) atas Peralatan Non-Produktif Perseroan

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	PT Waskita Beton Precast Tbk.
Bidang Usaha	Industri manufaktur beton precast dan ready mix
Telepon	(021) 22892999
Faksimili	(021) 29838020
Alamat Surat Elektronik (email)	info@waskitaprecast.co.id

Tanggal Kejadian	14 Maret 2024
Jenis Informasi atau Fakta Material	Fakta Material atas Lelang Aset (Asset Disposal) atas Peralatan Non-Produktif Perseroan

<p>Uraian Informasi atau Fakta Material</p>	<ol style="list-style-type: none"> <li>1. Pada tanggal 28 Februari 2024, Perseroan menerbitkan pengumuman pada Surat Kabar Kontan terkait Pengumuman Lelang atas Aset Peralatan yang dilaksanakan melalui Kantor Pelayanan Kekayaan Negara dan Lelang (KPKNL) Purwakarta dengan metode penawaran tertulis tanpa kehadiran peserta lelang melalui Lelang Internet (E-Auction) secara terbuka (open bidding);</li> <li>2. Pelaksanaan lelang berupa pengumuman, penawaran sampai penetapan pemenang dilaksanakan pada tanggal 28 Februari 2024 sampai dengan tanggal 4 Maret 2024;</li> <li>3. Lelang atas Aset Peralatan dilakukan dengan merujuk pada Surat Keputusan Direksi nomor 8/SK/WBP/PEN/2024 tanggal 29 Januari 2024 tentang Penghapusan dan Penjualan Aset Tetap PT Waskita Beton Precast Tbk, sebagai salah satu upaya implementasi Perjanjian Perdamaian yang telah disahkan (homologasi) oleh Majelis Hakim pada tanggal 28 Juni 2022 (Perjanjian Perdamaian);</li> <li>4. Pelaksanaan lelang Aset Peralatan Perseroan sebagaimana dimaksud dalam angka 2, terdiri dari 6 paket lelang, yaitu: <ol style="list-style-type: none"> <li>1. Paket 1: <ul style="list-style-type: none"> <li>- Genset (2 unit);</li> <li>- Truck Mixer (11 unit);</li> <li>- Wheel Loader (1 unit).</li> </ul> </li> <li>2. Paket 2: <ul style="list-style-type: none"> <li>- Batching Plant (2 unit);</li> <li>- Dump Truck (1 unit);</li> <li>- Genset (2 unit);</li> <li>- Sand Washing (1 unit).</li> </ul> </li> <li>3. Paket 3: <ul style="list-style-type: none"> <li>- Dump Truck (1 unit);</li> <li>- Genset (5 unit);</li> <li>- Sand Washing (1 unit);</li> <li>- Wheel Loader (1 unit).</li> </ul> </li> <li>4. Paket 4: <ul style="list-style-type: none"> <li>- Batching Plant (2 unit);</li> <li>- Dump Truck (1 unit);</li> <li>- Genset (2 unit);</li> <li>- Truck Mixer (5 unit);</li> <li>- Wheel Loader (5 unit).</li> </ul> </li> <li>5. Paket 5: <ul style="list-style-type: none"> <li>- Batching Plant (2 unit);</li> <li>- Genset (2 unit);</li> <li>- Truck Mixer (6 unit);</li> <li>- Wheel Loader (5 unit).</li> </ul> </li> <li>6. Paket 6: <ul style="list-style-type: none"> <li>- Batching Plant (2 unit);</li> <li>- Genset (2 unit);</li> <li>- Truck Mixer (5 unit);</li> <li>- Wheel Loader (5 unit).</li> </ul> </li> </ol> <p>Jumlah total 72 unit Aset Peralatan secara keseluruhan;</p> <li>5. Total nilai buku Aset Peralatan yang dilelang adalah Rp0,- (nol Rupiah), dengan nilai limit lelang keseluruhan berdasarkan nilai pasar Laporan Penilaian Kantor Jasa Penilai Publik Herly, Ariawan, dan Rekan dengan nomor laporan 00033/2.0078-00/PI/03/0076/1/VIII/2023 tanggal 03 Agustus 2023 adalah sebesar Rp8.292.820.000,- dan harga terbentuk dari proses lelang sebesar Rp11.228.163.580,-;</li> <li>6. Penggunaan dana hasil Lelang Aset (asset disposal) Peralatan akan digunakan sebesar 75% sebagai sumber pelunasan atas skema pembayaran kepada kreditur Tranche A dan Tranche B sementara sisanya akan digunakan sesuai dengan ketentuan cash waterfall yang tertuang dalam Perjanjian Perdamaian;</li> </li></ol>
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7. Proses serah terima aset dilakukan secara bertahap dimulai pada tanggal 14 Maret 2024.

Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik	Lelang Aset (asset disposal) Peralatan akan memperkuat likuiditas operasional dan memperkuat kokoh kelangsungan usaha Perseroan.
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Demikian untuk diketahui.

Hormat Kami,

**PT Waskita Beton Precast Tbk.**

Fandy Dewanto

Corporate Secretary

PT Waskita Beton Precast Tbk.

Gedung Teraskita, Lt. 3-3A

Telepon : (021) 22892999, Fax : (021) 29838020, [www.waskitaprecast.co.id](http://www.waskitaprecast.co.id)

Nama Pengirim	Fandy Dewanto
Jabatan	Corporate Secretary
Tanggal dan Waktu	15-03-2024 20:35
Lampiran	1. 182_WBP_DIR_2024_KI_Asset Disposal.pdf

Dokumen ini merupakan dokumen resmi PT Waskita Beton Precast Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Waskita Beton Precast Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	182/WBP/DIR/2024
Issuer Name	PT Waskita Beton Precast Tbk.
Issuer Code	WSBP
Attachment	1
Subject	Material Facts regarding the Asset Disposal of the Company's Non-Productive Equipment

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	PT Waskita Beton Precast Tbk.
Business Activities	Industri manufaktur beton precast dan ready mix
Telephone	(021) 22892999
Faximile	(021) 29838020
Email Address	info@waskitaprecast.co.id

Date of Event	14 March 2024
Type of Material Information or Facts	Material Facts regarding the Asset Disposal of the Company's Non-Productive Equipment

<p>Description of Material Information or Facts</p>	<ol style="list-style-type: none"> <li>1. On February 28th 2024, the Company published an announcement in Kontan Newspaper regarding the Auction Announcement for Equipment Assets which was carried out through the Purwakarta State Property and Auction Service Office (KPKNL) using a written bid method without the presence of auction participants through an Internet Auction (E-Auction) openly (open bidding);</li> <li>2. The auction in the form of announcements, bids and determining the winner will be held from 28th February 2024 to 4th March 2024;</li> <li>3. The auction for Equipment Assets is carried out with reference to the Directors' Decree number 8/SK/WBP/PEN/2024 dated 29 January 2024 concerning the Write-off and Sale of Fixed Assets of PT Waskita Beton Precast Tbk, as one of the efforts to implement the Composition Plan which has been ratified (homologation) by the Panel of Judges on 28th June 2022 (Composition Plan);</li> <li>4. The auction for Company's Equipment Assets as referred to in number 2, consists of 6 auction packages, namely: <ol style="list-style-type: none"> <li>1. Package 1: <ul style="list-style-type: none"> <li>- Generator (2 units);</li> <li>- Truck Mixer (11 units);</li> <li>- Wheel Loader (1 unit).</li> </ul> </li> <li>2. Package 2: <ul style="list-style-type: none"> <li>- Batching Plant (2 units);</li> <li>- Dump Truck (1 unit);</li> <li>- Generator (2 units);</li> <li>- Sand Washing (1 unit).</li> </ul> </li> <li>3. Package 3: <ul style="list-style-type: none"> <li>- Dump Truck (1 unit);</li> <li>- Generator (5 units);</li> <li>- Sand Washing (1 unit);</li> <li>- Wheel Loader (1 unit).</li> </ul> </li> <li>4. Package 4: <ul style="list-style-type: none"> <li>- Batching Plant (2 units);</li> <li>- Dump Truck (1 unit);</li> <li>- Generator (2 units);</li> <li>- Truck Mixer (5 units);</li> <li>- Wheel Loaders (5 units).</li> </ul> </li> <li>5. Package 5: <ul style="list-style-type: none"> <li>- Batching Plant (2 units);</li> <li>- Generator (2 units);</li> <li>- Truck Mixer (6 units);</li> <li>- Wheel Loaders (5 units).</li> </ul> </li> <li>6. Package 6: <ul style="list-style-type: none"> <li>- Batching Plant (2 units);</li> <li>- Generator (2 units);</li> <li>- Truck Mixer (5 units);</li> <li>- Wheel Loaders (5 units).</li> </ul> </li> </ol> <p>Total number of 72 units of Equipment Assets in total;</p> <li>5. The total book value of the Equipment Assets being auctioned is IDR 0,- (zero Rupiah), with a total auction limit value based on the market value of the Herly, Ariawan, and Rekan Public Appraisal Services Office's Appraisal Report with report number 00033/2.0078-00/PI/03/0076/1/VIII/2023 dated 03 August 2023 is IDR 8,292,820,000,- and the price formed from the auction process amounting to Rp11,228,163,580,-;</li> <li>6. Use of funds from the Asset Auction (asset disposal) of Equipment will be used 75% as a source of repayment for the payment scheme to Tranche A and Tranche B creditors while the remainder will be used in accordance with the cash waterfall provisions contained in the Composition Plan;</li> <li>7. The asset handover process will be carried out in stages</li> </li></ol>
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starting on March 14th, 2024.

Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern	Asset auction (asset disposal) of equipment will strengthen operational liquidity and strengthen the Company's business continuity.
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Thus to be informed accordingly.

Respectfully,

**PT Waskita Beton Precast Tbk.**

Fandy Dewanto

Corporate Secretary

PT Waskita Beton Precast Tbk.

Gedung Teraskita, Lt. 3-3A

Phone : (021) 22892999, Fax : (021) 29838020, [www.waskitaprecast.co.id](http://www.waskitaprecast.co.id)

Sender Name	Fandy Dewanto
Function	Corporate Secretary
Date and Time	15-03-2024 20:35
Attachment	1. 182_WBP_DIR_2024_KI_Asset Disposal.pdf

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