

Nomor Surat	527/WBP/DIR/2024
Nama Perusahaan	PT Waskita Beton Precast Tbk.
Kode Emiten	WSBP
Lampiran	1
Perihal	Fakta Material Terkait Lelang Aset (Asset Disposals) atas Peralatan Non-Produktif Perseroan.

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	PT Waskita Beton Precast Tbk.
Bidang Usaha	Industri manufaktur beton precast dan ready mix
Telepon	(021) 22892999
Faksimili	(021) 29838020
Alamat Surat Elektronik (email)	info@waskitaprecast.co.id

Tanggal Kejadian	29 Juli 2024
Jenis Informasi atau Fakta Material	Fakta Material Terkait Lelang Aset (Asset Disposals) atas Peralatan Non-Produktif Perseroan.

Uraian Informasi atau Fakta Material

a. Transaksi 1

1. Pada tanggal 12 Juli 2024, Perseroan menerbitkan pengumuman pada Flyer terkait Pengumuman Lelang atas Aset Peralatan yang dilaksanakan melalui Kantor Pelayanan Kekayaan Negara (KPKNL) Purwakarta dengan metode penawaran tertulis tanpa kehadiran peserta lelang melalui Lelang Internet (E-Auction) secara tertutup (close bidding);

2. Pelaksanaan lelang berupa pengumuman, penawaran, sampai penetapan pemenang dilaksanakan pada tanggal 12 Juli 2024 sampai dengan tanggal 19 Juli 2024;

3. Lelang atas Aset Peralatan dilakukan dengan merujuk pada Surat Keputusan Direksi nomor 79/SK/WBP/PEN/2024 tanggal 17 Mei 2024 tentang Penghapusan dan Penjualan Aset Tetap PT Waskita Beton Precast Tbk, sebagai salah satu upaya implementasi Perjanjian Perdamaian yang telah disahkan (homologasi) oleh Majelis Hakim pada tanggal 28 Juni 2022 (Perjanjian Perdamaian);

4. Pelaksanaan lelang Aset Peralatan Perseroan sebagaimana dimaksud dalam angka 2, terdiri dari 4 paket lelang, yaitu:

1. Paket 1:

- Genset (4 unit);
- Truck Mixer (5 unit);
- Wheel Loader (1 unit);
- Sand Washing (1 unit);
- Dump Truck (1 unit);
- Batching Plant (1 unit).

2. Paket 2:

- Excavator (1 unit);
- Truck Mixer (4 unit);
- Genset (7 unit);
- Sand Washing (3 unit);
- Wheel Loader (1 unit).

3. Paket 3:

- Excavator (1 unit);
- Genset (8 unit);
- Sand Washing (2 unit);
- Truck Mixer (4 unit);
- Wheel Loader (1 unit).

4. Paket 4:

- Excavator (1 unit);
- Genset (7 unit);
- Sand Washing (3 unit);
- Truck Mixer (4 unit);
- Wheel Loader (1 unit).

total seluruhnya berjumlah 61 (enam puluh satu) Aset Peralatan.

5. Total nilai buku audited Desember 2023 Aset Peralatan yang dilelang adalah Rp3.246.842.467,- (tiga miliar dua ratus empat puluh enam juta delapan ratus empat puluh dua ribu empat ratus enam puluh tujuh Rupiah), dengan nilai limit lelang keseluruhan berdasarkan nilai pasar Laporan Penilaian Kantor Jasa Penilai Publik Herly, Ariawan, dan Rekan dengan nomor laporan 00033/2.0078-00/PI/03/0076/1/VIII/2023 tanggal 03 Agustus 2023 dan Harga Perkiraan Sendiri adalah sebesar Rp7.318.966.250,- (tujuh miliar tiga ratus delapan belas juta Sembilan ratus enam puluh enam ribu dua ratus lima puluh Rupiah) (sudah termasuk PPN 11%), dan harga terbentuk dari proses lelang Transaksi 1 adalah sebesar Rp8.165.000.000,- (delapan miliar seratus enam puluh lima juta Rupiah) (sudah termasuk PPN 11%);

6. Penggunaan dana hasil Lelang Aset (asset disposal)

Peralatan akan digunakan sesuai dengan ketentuan yang tertuang dalam Perjanjian Perdamaian;

7. Proses serah terima aset dilakukan secara bertahap dimulai pada tanggal 25 Juli 2024.

b. Transaksi 2

1. Pada tanggal 16 Juli 2024, Perseroan menerbitkan pengumuman pada Surat Kabar Memorandum terkait Pengumuman Lelang atas Aset Peralatan yang dilaksanakan melalui Kantor Pelayanan Kekayaan Negara dan Lelang (KPKNL) Surabaya dengan metode penawaran tertulis tanpa kehadiran peserta lelang melalui Lelang Internet (E-Auction) secara terbuka (open bidding);

2. Pelaksanaan lelang berupa pengumuman, penawaran sampai penetapan pemenang dilaksanakan pada tanggal 16 Juli 2024 sampai dengan tanggal 23 Juli 2024;

3. Lelang atas Aset Peralatan dilakukan dengan merujuk pada Surat Keputusan Direksi nomor 79/SK/WBP/PEN/2024 tanggal 17 Mei 2024 tentang Penghapusan dan Penjualan Aset Tetap PT Waskita Beton Precast Tbk, sebagai salah satu upaya implementasi Perjanjian Perdamaian;

4. Pelaksanaan lelang Aset Peralatan Perseroan sebagaimana dimaksud dalam angka 2, terdiri dari 2 paket lelang, yaitu:

1. Paket 1:

- Sand Washing (1 unit);
- Truck Mixer (6 unit);
- Wheel Loader (2 unit).

2. Paket 2:

- Genset (1 unit);
- Truck Mixer (6 unit).

total seluruhnya berjumlah 16 (enam belas) Aset Peralatan.

5. Total nilai buku audited Desember 2023 Aset Peralatan yang dilelang adalah Rp225.760.656,- (dua ratus dua puluh lima juta tujuh ratus enam puluh ribu enam ratus lima puluh enam Rupiah), dengan nilai limit lelang keseluruhan berdasarkan nilai pasar Laporan Penilaian Kantor Jasa Penilai Publik Herly, Ariawan, dan Rekan dengan nomor laporan 00033/2.0078-00/PI/03/0076/1/VIII/2023 tanggal 03 Agustus 2023 dan Harga Perkiraan Sendiri adalah sebesar Rp2.454.012.399,- (dua miliar empat ratus lima puluh empat juta dua belas ribu tiga ratus sembilan puluh sembilan Rupiah) (sudah termasuk PPN 11%) dan harga terbentuk dari proses lelang Transaksi 2 adalah sebesar Rp3.379.012.399,- (tiga miliar tiga ratus tujuh puluh Sembilan juta dua belas ribu tiga ratus sembilan puluh sembilan Rupiah) (sudah termasuk PPN 11%);

6. Penggunaan dana hasil Lelang Aset (asset disposal) Peralatan akan digunakan sesuai dengan ketentuan yang tertuang dalam Perjanjian Perdamaian;

7. Proses serah terima aset dilakukan secara bertahap dimulai pada tanggal 26 Juli 2024.

Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik

Lelang Aset (asset disposal) Peralatan akan berdampak:

- Memperkuat likuiditas Perseroan sehingga mendukung kegiatan operasional Perseroan.
- Efisiensi beban pemeliharaan, beban penyusutan, dan beban penyimpanan alat.
- Pemenuhan kewajiban Perseroan berdasarkan Perjanjian Perdamaian.

Demikian untuk diketahui.

Hormat Kami,

**PT Waskita Beton Precast Tbk.**

Fandy Dewanto

Corporate Secretary

PT Waskita Beton Precast Tbk.

Gedung Teraskita, Lt. 3-3A

Telepon : (021) 22892999, Fax : (021) 29838020, [www.waskitaprecast.co.id](http://www.waskitaprecast.co.id)

Nama Pengirim	Fandy Dewanto
Jabatan	Corporate Secretary
Tanggal dan Waktu	29-07-2024 22:02
Lampiran	1. 527_WBP_DIR_2024_KI Aset Disposasi Juli 2024.pdf

Dokumen ini merupakan dokumen resmi PT Waskita Beton Precast Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Waskita Beton Precast Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	527/WBP/DIR/2024
Issuer Name	PT Waskita Beton Precast Tbk.
Issuer Code	WSBP
Attachment	1
Subject	Material Facts Related to the Asset Disposal of the Company's Non-Productive Equipment.

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	PT Waskita Beton Precast Tbk.
Business Activities	Industri manufaktur beton precast dan ready mix
Telephone	(021) 22892999
Faximile	(021) 29838020
Email Address	info@waskitaprecast.co.id

  

Date of Event	29 July 2024
Type of Material Information or Facts	Material Facts Related to the Asset Disposal of the Company's Non-Productive Equipment.

Description of Material Information or Facts

a. Transaction 1

1. On July 12, 2024, the Company published an announcement on the Flyer regarding the Auction Announcement for Equipment Assets carried out through the Purwakarta State Assets Service Office (KPKNL) using a written bidding method without the presence of auction participants through a closed Internet Auction (E-Auction);

2. The auction in the form of announcements, bids, and determination of winners was carried out on July 12, 2024 to July 19, 2024;

3. The auction for Equipment Assets was carried out with reference to the Decree of the Board of Directors number 79/SK/WBP/PEN/2024 dated May 17, 2024 concerning the Disposal and Sale of Fixed Assets of PT Waskita Beton Precast Tbk, as one of the efforts to implement the Peace Agreement which has been ratified (homologated) by the Panel of Judges on June 28, 2022 (Peace Agreement); 4. The implementation of the Company's Equipment Asset auction as referred to in number 2, consists of 4 auction packages, namely:

1. Package 1:

- Genset (4 units);
- Truck Mixer (5 units);
- Wheel Loader (1 unit);
- Sand Washing (1 unit);
- Dump Truck (1 unit);
- Batching Plant (1 unit).

2. Package 2:

- Excavator (1 unit);
- Truck Mixer (4 units);
- Genset (7 units);
- Sand Washing (3 units);
- Wheel Loader (1 unit).

3. Package 3:

- Excavator (1 unit);
- Genset (8 units);
- Sand Washing (2 units);
- Truck Mixer (4 units);
- Wheel Loader (1 unit).

4. Package 4:

- Excavator (1 unit);
- Genset (7 units);
- Sand Washing (3 units);
- Truck Mixer (4 units);
- Wheel Loader (1 unit).

totaling 61 (sixty one) Equipment Assets.

5. The total audited book value of December 2023 Equipment Assets auctioned is IDR3,246,842,467,- (three billion two hundred forty six million eight hundred forty two thousand four hundred sixty seven Rupiah), with the overall auction limit value based on the market value of the Public Appraisal Service Office Herly, Ariawan, and Partners with report number 00033/2.0078-00/PI/03/0076/1/VIII/2023 dated August 3, 2023 and the Estimated Price itself is IDR7,318,966,250,- (seven billion three hundred eighteen million nine hundred sixty six thousand two hundred fifty Rupiah) (including 11% VAT), and the price formed from the auction process of Transaction 1 is IDR8,165,000,000,- (eight billion one hundred sixty five million Rupiah) (including 11% VAT);

6. The use of funds from the Equipment Asset Disposal Auction will be used in accordance with the provisions contained in the Settlement Agreement;

starting on July 25, 2024.

b. Transaction 2

1. On July 16, 2024, the Company published an announcement in the Memorandum Newspaper regarding the Announcement of the Auction of Equipment Assets carried out through the Surabaya State Assets and Auction Service Office (KPKNL) using a written bidding method without the presence of auction participants through an open Internet Auction (E-Auction);

2. The auction in the form of announcements, bids to the determination of winners will be carried out on July 16, 2024 to July 23, 2024;

3. The auction of Equipment Assets will be carried out with reference to the Decree of the Board of Directors Number 79/SK/WBP/PEN/2024 dated May 17, 2024 concerning the Disposal and Sale of Fixed Assets of PT Waskita Beton Precast Tbk, as one of the efforts to implement the Settlement Agreement;

4. The implementation of the Company's Equipment Asset auction as referred to in number 2, consists of 2 auction packages, namely:

1. Package 1:

- Sand Washing (1 unit);
- Truck Mixer (6 units);
- Wheel Loader (2 units).

2. Package 2:

- Genset (1 unit);
- Truck Mixer (6 units).

totaling 16 (sixteen) Equipment Assets.

5. The total audited book value of December 2023 Equipment Assets auctioned is Rp225,760,656,- (two hundred twenty five million seven hundred sixty thousand six hundred fifty six Rupiah), with the overall auction limit value based on the market value of the Public Appraisal Service Office Herly, Ariawan, and Partners with report number 00033/2.0078-00/PI/03/0076/1/VIII/2023 dated August 3, 2023 and the Estimated Price itself is Rp2,454,012,399,- (two billion four hundred fifty four million twelve thousand three hundred ninety nine Rupiah) (including 11% VAT) and the price formed from the auction process of Transaction 2 is Rp3,379,012,399,- (three billion three hundred seventy nine million twelve thousand three hundred ninety nine Rupiah) (including 11% VAT);

6. Use of funds from the Asset Auction (asset disposal) Equipment will be used in accordance with the provisions contained in the Peace Agreement;

7. The asset handover process will be carried out in stages starting on July 26, 2024.

Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern

Asset Disposal of Equipment will have the following impacts:  
- Strengthening the Company's liquidity to support the Company's operational activities.  
- Efficiency of maintenance costs, depreciation costs, and equipment storage costs.  
- Fulfillment of the Company's obligations under the Peace Agreement.

Thus to be informed accordingly.

Respectfully,

**PT Waskita Beton Precast Tbk.**

Fandy Dewanto  
Corporate Secretary

PT Waskita Beton Precast Tbk.  
Gedung Teraskita, Lt. 3-3A  
Phone : (021) 22892999, Fax : (021) 29838020, www.waskitaprecast.co.id

Sender Name	Fandy Dewanto
Function	Corporate Secretary
Date and Time	29-07-2024 22:02
Attachment	1. 527_WBP_DIR_2024_KI Aset Disposal Juli 2024.pdf

This is an official document of PT Waskita Beton Precast Tbk. that does not require a signature as it was generated electronically by the electronic reporting system. PT Waskita Beton Precast Tbk. is fully responsible for the information contained within this document.