

Nomor Surat	846/WBP/DIR/2023
Nama Perusahaan	PT Waskita Beton Precast Tbk.
Kode Emiten	WSBP
Lampiran	1
Perihal	Laporan Informasi atau Fakta Material Perubahan Golongan PT Bank DKI sebagai Kreditur Finansial Lain menjadi Kreditur Finansial sesuai Perjanjian Perdamaian PT Waskita Beton Precast Tbk

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	PT Waskita Beton Precast Tbk.
Bidang Usaha	Industri manufaktur beton precast dan ready mix
Telepon	(021) 22892999
Faksimili	(021) 29838020
Alamat Surat Elektronik (email)	info@waskitaprecast.co.id

Tanggal Kejadian	26 Juni 2023
Jenis Informasi atau Fakta Material	Perubahan Golongan PT Bank DKI sebagai Kreditur Finansial Lain menjadi Kreditur Finansial sesuai Perjanjian Perdamaian PT Waskita Beton Precast Tbk

<p>Uraian Informasi atau Fakta Material</p>	<ol style="list-style-type: none"> 1. Perseroan dan PT Bank DKI (Bank DKI) telah menandatangani Nota Kesepahaman tentang Pelaksanaan Restrukturisasi Fasilitas Kredit Modal Kerja PT Waskita Beton Precast Tbk No.09/MOU/DIR/II/2023 dan No. 001/MOU/WBP/DIR/2023 tanggal 21 Februari 2023 dan perubahan-perubahannya; 2. Nota Kesepahaman timbul berdasarkan permintaan Bank DKI terhadap Perseroan agar penyelesaian kewajiban terhadap Bank DKI dapat dilaksanakan berdasarkan Tranche A dengan mengadakan restrukturisasi di luar ketentuan Perjanjian Perdamaian (Usulan Bank DKI); 3. Berdasarkan Nota Kesepahaman, PT Bank DKI dan Perseroan sepakat untuk mengupayakan Usulan Bank DKI dengan melakukan amandemen ketentuan Perjanjian Perdamaian. Adapun Perseroan dan Bank DKI sepakat bahwa amandemen ketentuan Perjanjian Perdamaian tersebut akan tunduk pada ketentuan mekanisme persetujuan atas amandemen Perjanjian Perdamaian yang diatur dalam Pasal 5.7 Perjanjian Perdamaian sebagai berikut: 5.7 Perjanjian Perdamaian ini hanya dapat diubah atau diamandemen berdasarkan usulan atau permintaan dari Perseroan, dengan catatan disetujui oleh 50% dari total nilai tagihan Kreditur yang mengajukan tagihan dalam proses PKPU. 4. Sebagai tindak lanjut dari permintaan Bank DKI dan dengan tetap tunduk pada ketentuan mekanisme persetujuan atas amandemen Perjanjian Perdamaian yang diatur dalam Pasal 5.7 Perjanjian Perdamaian sebagaimana telah diuraikan di atas, Perseroan telah menyampaikan kepada Kreditur Finansial dan Kreditur Dagang melalui surat tertulis atas Usulan Bank DKI; 5. Perseroan juga telah mengadakan Rapat Umum Pemegang Obligasi pada tanggal 31 Mei 2023 guna mendapatkan tanggapan dan jawaban dari seluruh Kreditur Pemegang Obligasi atas Usulan Bank DKI; 6. Berdasarkan hasil pemungutan suara kepada seluruh kreditur terdaftar PKPU Perseroan, bahwa lebih dari 50% kreditur menyatakan tidak menyetujui amandemen Perjanjian Perdamaian dan perubahan skema penyelesaian Bank DKI sebagai Kreditur Finansial Lain menjadi Kreditur Finansial, dengan demikian persyaratan Amandemen Perjanjian Perdamaian yang diatur dalam pasal 5.7 tidak terpenuhi. Oleh karena itu, penyelesaian kewajiban Perseroan kepada Bank DKI akan tetap tunduk kepada ketentuan Perjanjian Perdamaian yang telah berkekuatan hukum tetap.
<p>Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</p>	<p>Perseroan dapat melaksanakan aksi korporasi yang diamanatkan oleh Perjanjian Perdamaian yang telah disahkan oleh Majelis Hakim sesuai Putusan Pengadilan Niaga pada Pengadilan Negeri Jakarta Pusat dan Mahkamah Agung Republik Indonesia.</p>

Demikian untuk diketahui.

Hormat Kami,

PT Waskita Beton Precast Tbk.

Fandy Dewanto

Corporate Secretary

PT Waskita Beton Precast Tbk.

Gedung Teraskita, Lt. 3-3A

Telepon : (021) 22892999, Fax : (021) 29838020, www.waskitaprecast.co.id

Nama Pengirim	Fandy Dewanto
Jabatan	Corporate Secretary
Tanggal dan Waktu	26-06-2023 23:58
Lampiran	1. 846 KI Perubahan Golongan PT Bank DKI.pdf

Dokumen ini merupakan dokumen resmi PT Waskita Beton Precast Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Waskita Beton Precast Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	846/WBP/DIR/2023
Issuer Name	PT Waskita Beton Precast Tbk.
Issuer Code	WSBP
Attachment	1
Subject	Material Information or Facts Report Change in the Classification of PT Bank DKI as Other Financial Creditors to Financial Creditors according to the Composition Plan of PT Waskita Beton Precast Tbk

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	PT Waskita Beton Precast Tbk.
Business Activities	Industri manufaktur beton precast dan ready mix
Telephone	(021) 22892999
Faximile	(021) 29838020
Email Address	info@waskitaprecast.co.id

Date of Event	26 June 2023
Type of Material Information or Facts	Change in the Classification of PT Bank DKI as Other Financial Creditors to Financial Creditors according to the Composition Plan of PT Waskita Beton Precast Tbk

<p>Description of Material Information or Facts</p>	<ol style="list-style-type: none"> 1. The Company and PT Bank DKI (Bank DKI) have signed a Memorandum of Understanding concerning the Restructuring of the Working Capital Credit Facility of PT Waskita Beton Precast Tbk No.09/MOU/DIR/II/2023 and No. 001/MOU/WBP/DIR/2023 dated 21 February 2023 and its amendments; 2. The Memorandum of Understanding arises based on Bank DKI's request to the Company so that the settlement of obligations to Bank DKI can be carried out based on Tranche A by carrying out restructuring outside the provisions of the Composition Plan (Bank DKI's proposal); 3. Based on the Memorandum of Understanding, PT Bank DKI and the Company agreed to pursue Bank DKI's proposal by amending the terms of the Composition Plan. Meanwhile, the Company and Bank DKI agree that the amendment to the terms of the Settlement Agreement will be subject to the provisions of the approval mechanism for the amendment to the Settlement Agreement as regulated in Article 5.7 of the Settlement Agreement as follows: 5.7 This Settlement Agreement can only be changed or amended based on a proposal or request from the Company, provided that approved by 50% of the total value of creditors who submit bills in the PKPU process. 4. As a follow-up to Bank DKI's request and by remaining subject to the provisions of the approval mechanism for the amendment of the Settlement Agreement set forth in Article 5.7 of the Settlement Agreement as described above, the Company has submitted it to the Financial Creditors and Trade Creditors via a written letter on Bank DKI's proposal ; 5. The Company has also held a General Meeting of Bondholders on May 31, 2023 to obtain responses and answers from all Bondholder Creditors on the Bank DKI proposal; 6. Based on the voting results for all registered creditors of the Company's PKPU, that more than 50% of creditors stated that they did not approve of the amendment to the Settlement Agreement and the change in the Settlement Agreement scheme for Bank DKI as Other Financial Creditors to become Financial Creditors, thus the terms of the Amendment to the Settlement Agreement as regulated in article 5.7 not fulfilled. Therefore, the settlement of the Company's obligations to Bank DKI will remain subject to the provisions of the Settlement Agreement which has permanent legal force.
<p>Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern</p>	<p>The company may carry out corporate actions mandated by the Peace Agreement that has been ratified by the Panel of Judges in accordance with the Commercial Court's decision at the Central Jakarta District Court and the Supreme Court of the Republic of Indonesia.</p>

Thus to be informed accordingly.

Respectfully,

PT Waskita Beton Precast Tbk.

Fandy Dewanto

Corporate Secretary

PT Waskita Beton Precast Tbk.

Gedung Teraskita, Lt. 3-3A

Phone : (021) 22892999, Fax : (021) 29838020, www.waskitaprecast.co.id

Sender Name	Fandy Dewanto
Function	Corporate Secretary
Date and Time	26-06-2023 23:58
Attachment	1. 846 KI Perubahan Golongan PT Bank DKI.pdf

This is an official document of PT Waskita Beton Precast Tbk. that does not require a signature as it was generated electronically by the electronic reporting system. PT Waskita Beton Precast Tbk. is fully responsible for the information contained within this document.